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NATIONAL EGG MARKET AT-A-GLANCE



Prices were unchanged. The market tone was barely steady to weak entering the weekend. Demand was light to mostly moderate, best where features in progress or planned. Supplies were fully adequate to ample for current trade requirements. Breaking stock demand was light for fully sufficient to ample offerings. Light type hens were at least adequate for the fair to fairly good demand.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL EGG Prices to producers in IA-MN-WI were 2 cents lower for large and medium and 1 cent lower for small. Other reported prices were unchanged. Trade sentiment was barely steady to instances weak with a slightly improved undertone. Cartoned egg sales were mostly moderate. Loose egg demand was moderate. Supplies were fully adequate to available.

	RANGE	MOSTLY	IA-MN-WI Prices paid to producers. Range Mostly
EXTRA LARGE	55-64	59-61	
LARGE	55-63	57-60	LARGE 34-41 36
MEDIUM	37-43	40-42	MEDIUM 16-20 18
			SMALL 10-12

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV,Western NY, and Western PA

NORTHEAST REGIONAL EGG Prices were unchanged, however all asking prices for next week's deliveries were trending lower. The market tone was weak entering the weekend. Demand into all channels was light to moderate. Supplies were fully sufficient to ample. Breaking stock offerings ranged fully adequate to ample for the light and unaggressive demand. Breaking schedules for next week were reported as generally normal. Spent hens were at least adequate for the fair to fairly good demand. Slaughter schedules were noted as less than normal.

	RANGE	MOSTLY
EXTRA LARGE	63-77	63-67
LARGE	57-71	62-66
MEDIUM	39-52	44-46

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, and VT

SOUTH CENTRAL REGIONAL EGG Prices were unchanged. Trade sentiment was barely steady to at times weak with a slightly improved undertone. Retail demand was light to mostly moderate. Food service movement remained moderate. Supplies were fully adequate to available. Central states breaking stock prices were unchanged to lower with checks and undergrades unchanged. Demand was fair with offerings fully adequate and those offerings included graded loose shell eggs. Floor stocks balanced to fully adequate. Schedules mostly full-time. Trade sentiment barely steady to weak.

	RANGE	MOSTLY
EXTRA LARGE	65.5-74	67-70
LARGE	61.5-70	63-66
MEDIUM	43.5-52	45-48

SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,MO,NM,OK, and TX

SOUTHEAST REGIONAL EGG Prices were unchanged, however asking prices for next week's deliveries were trending lower on all weights. The market tone was weak entering the weekend. Demand was light to moderate, best where features were in progress or planned. Supplies were fully adequate to ample. Breaking stock offerings were fully sufficient to ample for the light demand. Breaking schedules for the upcoming week were noted as generally normal. Light type fowl were at least sufficient for the fair to fairly good demand.

	RANGE	MOSTLY
EXTRA LARGE	59.5-74	61-64
LARGE	58-72	59-62
MEDIUM	39.5-48	40-44

SOUTHEAST AREA: AL, FL, GA, MS, NC, SC, Eastern TN, and Southern VA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

NEW YORK EGGS Prices were unchanged on all sizes. The market tone was weak entering the weekend. Demand into all channels ranged fair to moderate. Supplies were fully sufficient for trade requirements.

	RANGE
EXTRA LARGE	67-71
LARGE	65-69
MEDIUM	47-51

CHICAGO AND MIDWEST EGGS Prices were unchanged. The market tone was barely steady, instances weak. Retail and food service demand was light to moderate. Offerings were fully adequate.

	RANGE	MOSTLY
EXTRA LARGE	61-69	63-65
LARGE	60-68	61-64
MEDIUM	44-51	45-47

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WESTERN REGION EGG Prices were unchanged. The market tone was weak. Asking prices for next week 3-4 cents lower on jumbo through medium throughout the region. Retailer demand was at least moderate best to cover features. Offerings were fully adequate overall.

CALIFORNIA EGGS Prices unchanged. The market tone was weak with asking prices for next week 4 cents lower on all sizes. Retailer demand was moderate best where featured. Offerings were fully adequate overall. Small benchmark price 57. Ads noted in Southern California: major chains – extra large dozen 97, large 18 count 2 for 3 dollars and large 18 count 149; smaller chains – extra large 20 count 159 and 20 count extra 3 for 5 dollars, medium 20 count 2 for 300 and medium brown eggs 20 count 2 for 3 dollars.

CALIFORNIA California Egg Marketing Association and other marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	112
EXTRA LARGE	104
LARGE	95
MEDIUM	77

SOUTHERN CALIFORNIA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

	RANGE
JUMBO	86-101
EXTRA LARGE	84-92
LARGE	82-85
MEDIUM	64-67

PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

	RANGE
JUMBO	279-349
EXTRA LARGE	219-309
LARGE	199-239
MEDIUM	199-205

CENTRAL STATES BREAKING STOCK Breaking stock prices were unchanged to lower with checks and undergrades unchanged. Demand was fair with offerings fully adequate and included graded loose shell eggs. Floor stocks balanced to fully adequate. Schedules mostly full-time. Trade sentiment barely steady to weak.

Prices paid, material exchanged, 30 dozen case equivalent, 48 lb, minimum net weight, delivered to breakers, cents per dozen.

BREAKING STOCK	RANGE	MOSTLY
	38-42	40
CHECKS & UNDERGRADES	26-32	26-28

CENTRAL STATES AREA: AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND,NE,OH,OK,SD,TX,WI

EASTERN REGION BREAKING STOCK Mostly prices were unchanged on checks and undergrades, but slightly lower on nest run breaking stock when compared to early week trading. Trade sentiment was cautious and barely steady as offerings were fully adequate to ample for current needs. Demand was light and unaggressive. Planned breaking schedules for next week were generally normal. Cases broken under federal inspection in the Eastern region for the week ending 03 July 2004 were 2% less than last week, but 28% more than a year ago. Total cases broken in the Eastern region was 6% more than last year.

prices paid, material exchanged, 30 dozen case equivalent, 48 lb. minimum net weight, delivered to breakers, cents per dozen.

	RANGE	MOSTLY
BREAKING STOCK	36-41	38-40
CHECKS & UNDERGRADES	25-31	26-30

EASTERN REGION AREA: AL,CT,DE,FL,GA,KY,ME,MD,MA,MS,NH,NJ,NY,NC,PA,RI,SC,TN,VT,VA,WV

EGGS PROCESSED UNDER FEDERAL INSPECTION - W/E 03-JUL-04

	(LBS IN THOUSANDS) (EXCLUDES INGREDIENTS)					
	CASES BROKEN	LIQUID WHOLE	LIQUID WHITE	LIQUID YOLK	DRIED	INED
CW	1,272,734	30,372	12,036	6,330	2,895	4,294
PW	1,283,772	30,963	12,148	6,427	2,821	4,490
LY	1,077,056	25,633	10,381	5,631	2,200	3,953
% CHG PWK	-1	-2	-1	-2	3	-4
% CHG LY	18	18	16	12	32	9
2004	31,531,762	746,141	303,799	167,793	71,508	108,349
2003	29,502,228	720,744	268,821	147,861	59,394	107,514
% CHG YTD	7	4	13	13	20	1

AVERAGE YIELD PER CASE -	CURRENT WEEK	PREVIOUS WEEK	LAST YEAR
(INEDIBLE INCLUDED)	41.67	42.09	42.34
(INEDIBLE EXCLUDED)	38.29	38.59	38.67

NATIONAL LIQUID No pasteurized salt yolk or whites reported. Trade sentiment continued cautiously steady to instances barely steady for whole egg with whites and yolk steady. Offerings were adequate for whites and yolk with whole egg offerings tight as most whole egg was absorbed through previous agreements. Demand was fair to instances good for all liquid products and many observers felt that liquid pricing was leveling. Breaking stock prices were unchanged to lower when compared to last week's reported prices.

Prices paid cents per lb., FOB Plant to 10:00AM Friday 09 May, 2003 non-pasteurized trucklot. For delivery within 14 days.

CLASS	LOADS	RANGE	WTD. AVG.	CHANGE FROM LAST WEEK
WHOLE		TFEWR		
WHITES	10	46.5-49	47.45	-.47
YOLKS	7	50-51	50.14	.14

EASTERN REGION FROZEN Majority prices were higher on whites, unchanged to slightly higher on yolks, but unchanged to slightly lower on whole eggs when compared to the previous week's trading. Trade sentiment was steady on yolks, steady to barely steady on whole, and unsettled to about steady on whites. Demand was light with interest best on yolk items. Liquid and frozen eggs (ingredients included) processed under federal inspection in the Eastern region for the week ending 03 July 2004 were 5% less than the previous week, but 21% more than a year ago.

	LTL TRUCKLOTS (MIN. 25 CONT.)		
	RANGE	MOSTLY	RANGE
WHOLE	53-59	53-56	61-65
BLENDS (/)	TFEWR		70-85
WHITES	60-67	63-67	68-74
SUGARED YOLKS (MIN 43% SOLIDS)	58-65	60-63	66-70
SALTED YOLKS (MIN 43% SOLIDS)	55-60	58-60	63-73

(/) - whole plus yolk plus sweetener, generally 28-32% egg solids.

CENTRAL REGION FROZEN Frozen whole egg prices ranged unchanged to 2 cents lower with the balance of prices ranging unchanged to slightly higher. Trade sentiment was barely steady for whole egg, cautiously steady for whites, and steady for sugar and salt yolk. Many processors reported rather lackluster demand during the shortened work week with many buyers surveying sellers positions. Offerings of all frozen products were adequate to fully adequate while freezer stocks continued to build. Breaking stock prices were unchanged when compared to last week's reported prices.

wholesale selling prices (cents per pound in 30 lb containers)

	LTL (MIN. 25 CONT.)	
	RANGE	MOSTLY
WHOLE	53-56	54
WHITES	61-66	65
SUGARED YOLKS (MIN 43% SOLIDS)	61-63	62
SALTED YOLKS (MIN 43% SOLIDS)	58-60	

SOUTHERN CALIFORNIA FROZEN Prices 1 cent lower on whole and whites, unchanged on yolks. Southern California breaking activity for the week ending 7/3 increased by 5 percent from the previous week. Frozen demand was generally moderate and freezer stocks adequate overall.

wholesale selling prices, fob shipping point (cents per pound in 30 lb containers)

	LTL (MIN. 25 CONT.)	
	RANGE	
WHOLE	59-62	
WHITES	67-70	
SUGARED YOLKS (MIN 43% SOLIDS)	66-69	
SALTED YOLKS (MIN 43% SOLIDS)	64-67	

NATIONAL DRIED EGG REPORT Majority prices were unchanged on yolks, unchanged to slightly higher on blends, but lower on whole and sharply lower on albumen when compared to a week earlier. Demand was only fair with buyers usually reported on the side line and watching further market developments. Trade sentiment was generally steady on yolks, at best barely steady on whole, and continued weakness on albumen. Dried eggs processed under federal inspection for the week ending 03 July 2004 were 3% more than the previous week, and 32% more than a year ago. The total year to date dried eggs produced were 20% higher than a year earlier.

wholesale selling prices, dollars per lb, in cont., trucklot & less-than-trucklot volumes.

WHOLE	2.00-2.30	MOSTLY 2.15-2.25
YOLKS	1.43-1.60	MOSTLY 1.45-1.55
ALBUMEN, SPRAY, DRIED	5.00-5.80	MOSTLY 5.15-5.30
BLENDS (WHOLE PLUS SWEETENER)	1.57-1.90	MOSTLY 1.60-1.80

TRAILER LOAD EGG SALES WEEKLY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR JULY 02, 2004-JULY 08, 2004

CURRENT LOADS								FUTURE LOADS								TOTAL LOADS							
SE				NE				MW				SC				NW				SW			
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	ORG	DST	LOADS						
GNR W 1	38.33	41.00	42.00	41.00	—	45.00	12.00	GL W XL	46.00	—	—	—	—	55.91	6.75								
GNR W 3	—	—	—	—	—	—	1.00	GL W LG	46.33	—	—	48.00	—	53.00	12.50								
GNR BR 1	—	—	—	—	—	—	1.00	GL W MD	36.17	—	—	39.42	—	39.48	14.00								
GL W J	—	—	—	69.00	65.00	—	1.00	NRBS - 48	35.50	—	—	—	—	—	3.00								
GL W XL	—	52.63	52.00	52.97	46.77	48.17	45.50	NRBS - 39	32.00	—	—	—	—	36.00	2.00								
GL W LG	—	—	52.00	51.50	41.76	—	14.50	NRBS - 36	28.00	31.50	—	—	—	—	2.00								
GL W MD	32.00	—	30.50	32.67	34.94	—	14.75																
GL W SM	—	—	28.17	30.33	—	—	3.00																
NRBS - 48	—	39.33	—	—	44.00	40.00	17.00																
NRBS - 42	—	—	—	—	28.00	30.50	1.00																
NRBS - 39	—	—	26.00	29.25	26.35	28.35	6.00																

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL
WITHIN THE NEXT 10 DAYS
(INCLUDES HANDLING, FREIGHT AND ANY OTHER
CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN REGION LIGHT LIVE HEN Majority prices were unchanged when compared to a week earlier. Demand ranged fair to fairly good. Offerings of spent hens were at least adequate for trade needs. Processing schedules were less than normal due to the holiday. Opinions on removal cost were generally steady.

RANGE MAJORITY

REMOVAL COST 5-12 9-10.5

SOUTH CENTRAL LIGHT LIVE HEN Trading was TFEWR. Demand was moderate for adequate offerings of spent hens. Schedules were reduced. Finished sales were mixed. Opinions of value were expected to remain steady.

RANGE MAJORITY

REMOVAL COST TOO FEW TO REPORT

NORTH CENTRAL LIGHT LIVE HEN Prices continued unchanged. Demand was fair to fairly good with offerings adequate to fully adequate. Schedules ran shorter due to the 4th of July holiday with schedules full-time for next week. Trade sentiment steady.

RANGE MAJORITY

REMOVAL COST 5-11 6-8

WEST COAST LIGHT LIVE HEN Plants worked desired slaughter schedules. Demand was moderate. Offerings adequate to cover trade needs.

SHELL EGGS-COMBINED REGIONAL

AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	65.00	64.00	45.00
SOUTHEAST	62.50	60.50	42.00
MIDWEST	60.00	58.50	41.00
SOUTH CENTRAL	68.50	64.50	46.50
COMBINED REGIONAL	64.23	61.99	43.77

Computed from simple weekly averages weighted by regional area populations.

NATIONAL CANNER FOWL MARKET Sales were too few to report on heavy canners. Light canners were unchanged to slightly higher when compared to a week earlier. Demand was moderate to at least moderate for lights; light to fair for heavies with most available supplies being used internally. Offerings were clearing and ranged about adequate to adequate. Processing schedules were normal. Trade sentiment was steady to at least steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
25.5-31 MAJORITY 27-28	TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
27-34 MAJORITY 30-30.5	TOO FEW SALES TO REPORT

LIVE POULTRY SLTRD UNDER INSPECTION W/E 03-Jul-04
(PRELIMINARY)

U.S. FOWL SLAUGHTERED DOMESTICALLY

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	1,452	1,354	2,806
LAST WEEK	1,456	1,449	2,905
SAME WEEK YR AGO	1,019	1,179	2,198
TO-DATE/2004	34,697	33,766	68,463
TO-DATE/2003	42,708	35,364	78,072

U.S. FOWL SLAUGHTERED IN CANADA

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	65	0	65
LAST WEEK	253	0	253
SAME WEEK YR AGO	219	0	219
TO-DATE/2004	6,147	72	6,219
TO-DATE/2003	6,631	96	6,727

SOURCE: AGRICULTURE CANADA, PLTRY DEVELOPMENT DIV.

TOTAL U.S. FOWL SLAUGHTERED IN THE U.S. AND CANADA

	LIGHT HENS	HEAVY HENS	TOTAL HENS
HEAD	1,517	1,354	2,871
LAST WEEK	1,709	1,449	3,158
SAME WEEK YR AGO	1,238	1,179	2,417
TO-DATE/2004	40,844	33,838	74,682
TO-DATE/2003	49,339	35,460	84,799

Inspected Egg Products-U.S. & Canada Export/Import Trade**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending June 26, 2004	Year-To-Date		
	2004	2003/1	2004 2003
Liquid	260	507	5,204 7,768
Frozen	0	0	11 63
Dried	0	0	345 256
Total	260	507	5,560 8,087

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending June 26, 2004	Year-To-Date		
	2004	2003/1	2004 2003
Liquid	67	64	2,896 2,651
Frozen	3	12	853 1,467
Dried	84	40	1,449 760
Total	154	116	5,198 4,878

Inspected Shell Eggs**U.S. Exports To Canada, In 30-Dozen Cases (Preliminary)**

Week Ending June 26, 2004	Year-To-Date		
	2004	2003 /1	2004 2003
Jumbo	0	15	195 241
Extra Large	0	869	40,975 10,597
Large	750	2,697	85,377 46,326
Medium	0	1,680	35,696 29,152
Ungraded	0	6,600	149,754 40,086
Misc	0	0	13,944 3,432
Total	750	11,861	325,941 129,834

Comparable Week, to-date figures may not total due to rounding.

Source: USDA/AMS Poultry Programs, Market News Branch in cooperation with Agriculture Canada, Poultry Development Division.

WEEKLY COLD STORAGE HOLDINGS - SELECTED STGE CENTERS (INCL GOVT STOCKS) (IN THOUSANDS)

	FREGS LBS	TURKS LBS	POP LBS
AM 07/06/04	3,311	198,591	56,152
AM 06/01/04	3,471	196,039	50,785
CHG	-160	2552	5367
PCT CHG	-5%	1%	11%
CK TTL	6942	397182	112304

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of May 31, 2004 and the selected centers storage report, the expected U.S. holdings on July 1, 2004 are:

FROZEN EGGS	20	MIL LBS PLUS OR MINUS	5%
TURKEYS	572	MIL LBS PLUS OR MINUS	5%
POULTRY	757	MIL LBS PLUS OR MINUS	5%

*****Correction for wire released June 02, 2004*****

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of April 30, 2004 and the selected centers storage report, the expected U.S. holdings on June 1, 2004 are:

FROZEN EGGS	23	MIL LBS PLUS OR MINUS	5%
TURKEYS	*** 586	MIL LBS PLUS OR MINUS	5%
POULTRY	*** 785	MIL LBS PLUS OR MINUS	5%

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 03-JUL-04

SELECTED CONSUMING CENTERS	CW THOUSANDS	PW	PCT CHG PW LY
ATLANTA	26.5	23.5	13 25
BOSTON	3.4	3.8	-11 -6
CHICAGO	55.2	56.5	-2 -1
DETROIT	26.6	25.7	4 5
KANSAS CITY	4.4	3.4	29 -65
LOS ANGELES	92.1	95.6	-4 4
NEW ORLEANS	8.2	8.1	1 -40
NEW YORK	32.2	29.3	10 7
ST. LOUIS	14.6	16.2	-10 -17
SAN FRANCISCO	21.8	21.5	1 -3
TOTAL	285.0	283.6	0 -2
4 WK MVG AVG	285.3		

COMMERCIAL EGG MOVEMENT REPORT

W/E 03-JUL-04

(RECEIPTS FROM PRODUCERS)

REGIONS	CASES (IN THOUS)	PERCENT CHANGE FROM PW LY
N. ATLANTIC	228.5	-1 7
E.N. CENTRAL	544.8	-1 2
W.N. CENTRAL	279.2	-3 -2
S. ATLANTIC	207.4	-1 4
S. CENTRAL	68.6	16 0
WEST	187.8	-1 -2
TOTAL	1,516.3	-1 2

MATCHED PLANTS REPORTING 85 85

NEW ENGLAND WEEKLY SHELL EGG REPORT JULY 6, 2004

PRICES PAID PER DOZEN GRADE A BROWN EGGS IN CARTONS DELIVERED STORE DOOR.

	EXTRA LARGE	LARGE	MEDIUM	SMALL
MAINE	115	110	78	56
MOSTLY	-	-	-	-
NEW HAMPSHIRE	110-114	105-109	73-77	50-54
MOSTLY	112-113	107-108	75-76	52-53
RHODE ISLAND	114-118	109-113	77-81	55-59
MOSTLY	114	109	77	55
VERMONT	115-118	110-113	79-81	-
MOSTLY	118	113	81	-

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